

E-Filed: 4-22-2013

**Marquis Aurbach Coffing**  
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**UNITED STATES BANKRUPTCY COURT**  
**FOR THE DISTRICT OF NEVADA**

In Re:	Case No: 12-16833-MKN
	Chapter: 11
CBS I, LLC,	Date: May 29, 2013
Debtor.	Time: 9:30 AM
	Courtroom 2

**FIRST APPLICATION FOR INTERIM COMPENSATION FOR  
MARQUIS AURBACH COFFING SEEKING COMPENSATION FOR LEGAL  
SERVICES RENDERED IN THE AMOUNT OF \$80,315.00 AND EXPENSES IN THE  
AMOUNT OF \$12,625.25 (TOTAL: \$92,940.25)**

This first interim application for allowance of compensation (the "First Application") is filed by MARQUIS AURBACH COFFING ("MAC"), bankruptcy counsel for CBS I, LLC ("Debtor").

This First Application is supported by the attached points and authorities and the exhibits to the First Application which contain descriptions and analysis of the professional services rendered and the expenses incurred by MAC.

Pursuant to this First Application Period, MAC respectfully requests that the Court enter an Order:

- a) For the period from March 7, 2012 through April 15, 2013 ("Application Period"), allowing MAC professional compensation in the amount of \$80,315.00 ("Total Professional Fees") and reimbursement of actual and necessary expenses in the

amount of \$12,625.25 ("Total Costs") for a total application of \$92,940.25 ("Total Interim Fees and Costs");

b) Authorizing the Debtor to pay to MAC all unpaid fees and expenses as allowed by the Court;

c) Determining that the Total Professional Fees charged by MAC to the Debtor during the Application Period are reasonable within the meaning of 11 U.S.C. § 330(a); and

d) Determining that the Total Costs incurred by MAC during the First Application Period are actual and necessary within the meaning of 11 U.S.C. § 330(a).

DATED this 18th day of April, 2013.

MARQUIS AURBACH COFFING

By/s/ Shara Larson, Esq.

ZACHARIAH LARSON, ESQ.

Nevada Bar No. 7787

SHARA LARSON, ESQ.

Nevada Bar No. 7786

10001 Park Run Drive

Las Vegas, Nevada 89145

Attorneys for Debtor and Debtor-in-Possession

**MARQUIS AURBACH COFFING  
BILLING SUMMARY**

Fees Previously Requested	\$ 0.00
Fees Previously Awarded	\$ 0.00
Expenses Previously Requested	\$ 0.00
Expenses Previously Awarded	\$ 0.00
Retainer Paid	\$ 25,000.00
Drawn on Retainer	\$ 10,000.00
Remaining Retainer	\$ 15,000.00
Current Application Fees Requested	\$ 80,315.00
Current Application Expenses Requested	\$ 12,625.25
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...	

**Professional Services**

ATTORNEY/ ASSISTANT NAME	HOURLY RATE	HOURS THIS APPLICATION	TOTAL FEES
Zachariah Larson/ Of Counsel	\$450.00	15.4	\$6,930.00
David A. Colvin/Director	\$400.00	22.6	\$9,040.00
Shara L. Larson/ Associate	\$350.00	85.4	\$29,890.00
Tye S. Hanseen/Associate	\$200.00	6.1	\$1,220.00
Tara H. Popova/ Associate	\$200.00	51.2	\$10,240.00
Carey Shurtliff/ Paralegal	\$175.00	19.0	\$3,325.00
Susan M. Stanton/ Paralegal	\$175.00	112.1	\$19,617.50
Karna F. Gallegos/Paralegal	\$175.00	.3	\$52.50
<b>TOTAL</b>		312.1	\$80,315.00

**EXPENSES**

Expense	Rate	Total
Federal Express		\$0.00
Scanning Charges	\$0.15 per page	\$359.55
Photocopies	\$0.25 per page	\$6,782.75
Messenger		\$98.00
Filing Fees		\$0.00
Postage		\$621.25
Parking expense		\$2.00
Westlaw research fees		\$4,660.93
Pacer Research	\$0.10 per page	\$1.10
Telephone expense		\$88.17
Wiznet Filing Fees		\$3.50
Transcript Costs		\$0.00
Data Production Disks		\$8.00
Meals		\$0.00
<b>Total</b>		\$12,625.25

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**POINTS AND AUTHORITIES**

**I. GENERAL BACKGROUND**

1. On June 7, 2012 (the "Petition Date"), the Debtor filed its voluntary Chapter 11 petition, thereby commencing this Chapter 11 case.

2. Debtor continues to own and operate commercial properties as Debtor-in-possession in accordance with Sections 1107 and 1108 of the United States Bankruptcy Code.

3. This is the First Interim Fee Application for Allowance of Compensation and Reimbursement of Expenses filed by MAC in the above-captioned case. MAC currently has \$15,000.00 of Debtor's initial retainer in its Trust Account.

4. Pursuant to this First Application, MAC requests allowance of compensation of \$80,135.00 and reimbursement of expenses of \$12,625.25 in connection with services provided during the Application Period.

5. MAC's First Application is a "core proceeding" which the Court has jurisdiction to decide pursuant to 28 U.S.C. §§ 157(a), (b), and 1334. The statutory authority for the relief requested by MAC is 11 U.S.C. § 330. This First Application has been filed in accordance with Federal Bankruptcy Rule 2016 and the Guidelines of the Office of the United States Trustee for the District of Nevada.

**II. CASE STATUS**

6. The Debtor is in the process of reorganizing and downsizing; however, it continues to operate as Debtor-in-Possession. As such, MAC assisted the Debtor with the normal administrative responsibilities that are typical in any Chapter 11 proceeding.

7. On June 18, 2012, an Application for Order Approving the Employment of Marquis Aurbach Coffing as Attorneys for Debtor was filed. [Docket No. 13] The Application was approved and an Order was entered on August 3, 2012. [Docket No. 75].

8. On June 18, 2012, an Application for Order Approving the Employment of Flangas McMillan Law Group as Special Counsel for Debtor and Debtor-In-Possession. [Docket No. 15]. The Application was approved and an Order was entered on August 3, 2012. [Docket No. 74]

9. On June 20, 2012, a Motion for an Order Under Section 266 of the Bankruptcy Code (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing procedures for Determining Requests for Additional Adequate Assurance was filed. [Docket No. 21]. The Motion was approved and an Order was entered on July 2, 2012. [Docket No. 48].

10. On June 20, 2012, a Motion for an Interim Order Authorizing Use of Cash Collateral and Related Relief and Scheduling Final hearing Pursuant to Fed. R. Bankr. P. 4001(B)(2) was filed. [Docket No. 19]. This motion was approved and an Amended Order Approving Stipulation Authorizing Use of Cash Collateral was entered on July 23, 2012 [Docket No. 71].

11. On September 5, 2012, a Disclosure Statement Describing Chapter 11 Plan of Reorganization was filed. [Docket No. 85] On September 5, 2012 a Proposed Chapter 11 Plan of Reorganization was filed. [Docket No. 86] The Disclosure Statement is set to be heard on May 1, 2013.

12. The Debtor has filed with the Court and served on the United States Trustee's Office all monthly operating reports. The Debtor is also current on its quarterly fee obligations to the United States Trustee's Office. With respect to accrued but unpaid administrative expenses, the Debtor believes that it is current on all such expenses other than post petition professional fees and cost that are subject to approval by this Court.

### III. TASKS PERFORMED BY MAC DURING THE APPLICATION PERIOD

13. The Application Period encompassed by this Application runs from June 7, 2012 through April 15, 2013. During the Application Period, MAC provided a wide range of services to the Debtor. The discussion below provides an overview of the services performed by task category pursuant to the Guidelines for Reviewing Applications for Compensation & Reimbursement of Expenses filed under 11 U.S.C. §330. A detailed description of the work performed by MAC in each of the categories listed below is contained in Exhibit "A" to this First Application.

#### A. Asset Analysis and Recovery

MAC billed 0.0 hours (\$0.00) regarding identification and review of potential assets

1 including causes of action and non-litigation recoveries which otherwise did not fall into specific  
2 task categories below or overlapped a number of categories.

3 **B. Asset Disposition**

4 MAC billed 0.0 hours (\$0.00) regarding assuming or rejecting executory contracts and  
5 unexpired leases, and related transaction work. A portion of this time may also have been spent on  
6 sales, abandonment, and other related issues.

7 **C. Business Operations**

8 MAC billed 2.1 hours (\$735.00) regarding issues related to operating as a debtor-in-  
9 possession in this Chapter 11, such as employee, vendor, tenant issues and other similar problems.

10 **D. Case Administration**

11 MAC billed 56.1 hours (\$12,297.50) regarding coordination and compliance activities,  
12 including preparation of statement of financial affairs, amending schedules, and listing of contracts.  
13 In addition, time was spent on explanation, preparation and filing of United States Trustee interim  
14 statements and operating reports. Time was spent in conferences and telephone calls with  
15 representatives of the Debtor concerning the bankruptcy process and its status; telephone calls  
16 with the United States Trustee; verifying creditor information and updating the master mailing  
17 matrices; review and logging incoming documents; and coordinating with the client regarding  
18 various notices resulting from the bankruptcy filing. Finally, time was spent conferring with  
19 various creditors and former employees about the bankruptcy process and payments to creditors.

20 **E. Claims Administration and Objections**

21 MAC billed 59.7 hours (\$18,210.00) regarding specific claim inquiries, analyses, objections  
22 and allowances of claims. This category includes miscellaneous time evaluating various proofs of  
23 claim asserted against the estate conferring with various creditors over the status of their claims.

24 **F. Employee Benefits/Pensions**

25 MAC billed 0.0 hours (\$0.00) regarding review of issues such as severance, retention, 401K  
26 coverage, and continuance of pension plan.

**G. Fee/Employment Applications/Objections**

MAC billed 32.6 hours (\$7,280.00) regarding preparation of employment and fee applications for self or others, motions to establish interim procedures, and responding to or filing objections to the employment and fee applications of others. Time was spent in this category in discussions with Debtor regarding the need for an outside accounting and financing entity, and in preparing employment applications for various individuals and companies to continue in the day-to-day operations of the Debtor. Included in this time were the preparation of task categories for fee application purposes and the review of monthly billings to comply with the Administrative Order.

**H. Valuations**

MAC billed 0.0 hours (\$0.00) regarding obtaining and/or review of appraisals of debtor's assets.

**I. Financing**

MAC billed 35.8 hours (\$8,872.50) regarding various Motions and Orders filed by the Debtor on including but not limited to adequate protection, use, sale, or lease of property, obtaining credit including cash collateral and use of utility services as more fully described in the first application for compensation and expenses. Time includes conferring with the Office of the United States Trustee concerning the case, attending the hearings, and follow up matters regarding these Motions including the preparation and filing of the applicable orders, as well as noticing to appropriate parties.

**J. Litigation**

MAC billed 19.6 hours (\$3,827.50) Time spent in this category are Providing consulting and expert witness services relating to various bankruptcy matters such as insolvency, feasibility, avoiding actions, forensic accounting, etc.

**K. Meetings of Creditors**

MAC billed 3.6 hours (\$1,097.50) regarding preparing for and attending initial debtor interview and the conference of creditors, the §341(a) meeting and other creditors' committee

meetings.

**L. Plan and Disclosure Statement**

MAC billed 88.5 hours (\$23,445.00) regarding formulation, presentation and confirmation of a disclosure statement and plan, compliance with any applicable plan confirmation order, related orders and rules, disbursement and case closing activities, except those related to the allowance and objections to allowance of claims. Time was spent in this category reviewing and responding to matters concerning the disclosure statement, plan of reorganization and getting a plan approved and confirmed by the Court.

**M. Relief from Stay Proceedings**

MAC billed 14.1 hours (\$4,550.00) regarding matters relating to termination or continuation of automatic stay under §362, including but not limited to: (1) enforcement, against the debtor of against property of the estate, of a judgment obtained before the commencement of the case; (2) any act to obtain possession of property of the estate or of property for estate or to exercise control over property of estate; and/or (3) perfection of a lien against property of the estate. Time was spent in this category reviewing and responding to matters concerning the relief from automatic stay.

**N. Post Confirmation**

MAC billed 0.0 hours (\$0.00) regarding post-confirmation coordination and compliance activities including but not limited to: explaining, preparing, and filing United States Trustee quarterly statements and status reports; obtaining final decree; compliance with confirmation order.

**O. Appeal**

MAC billed 0.0 hours (\$0.00) regarding any appeal work done during the pendency of the case prior to the entry of the final decree.

**IV. CONTENTS OF THE ATTACHED SUPPORTING EXHIBITS**

14. Exhibit "A" attached to this Application identifies and provides chronologically throughout the Application Period: (a) the dates on which MAC performed professional services for the Debtor; (b) each person performing such services; (c) the amount of time spent by each person on each day that the person performs such services (charged in units of one-tenth [0.1] of an hour);

1 and (d) specific daily descriptions of the services performed by each person. These time entries are  
2 grouped by task category.

3 15. Also, Exhibit "A" attached to this Application contains a detailed statement of actual  
4 and necessary out-of-pocket expenses incurred and paid by MAC during the Application Period in  
5 its representation of the Debtor. To date, MAC has not been reimbursed for any of the expenses it  
6 has incurred and paid during the Application Period.

7 16. Thus, the attached supporting Exhibit "A" contains a thorough and detailed  
8 description of MAC's professional services and reimbursable expenses.

9 **V. STANDARDS RELEVANT TO INTERIM PROFESSIONAL COMPENSATION**  
10 **AND EXPENSE REIMBURSEMENT**

11 17. The fees billed by MAC to the Debtor for professional services rendered during the  
12 Application Period total \$80,315.00. This amount was calculated (as required by Bankruptcy Code  
13 Section 330) in accordance with the standards used to calculate what would be charged for  
14 comparable services in a non-bankruptcy situation.

15 18. The pertinent factors to be considered in establishing fees for legal services rendered  
16 are: (a) the time and labor required, the novelty and the difficulty of the questions involved, and the  
17 skill required to perform the legal services properly; (b) the likelihood that the acceptance of the  
18 particular employment will preclude other employment by the lawyer; (c) the fee customarily  
19 charged for similar services; (d) the amount involved and the results obtained; (e) the time  
20 constraints required by the exigencies of the case, including the frequency and amount of time  
21 required to be devoted other than in regular business hours; (f) the nature and length of the  
22 professional relationship with the client; (g) the experience, reputation, and ability of the lawyers  
23 performing the services; and (h) whether the fee is fixed or contingent. In re First Colonial Corp. of  
24 America, 544 F.2d 1291 (5<sup>th</sup> Cir. 1977), cert. Denied, 431 U.S. 904 (1977); American Bar  
25 Association's Code of Professional Responsibility, Disciplinary Rule 2-106.

19. MAC submits that its requested professional compensation during the Application Period is fair and reasonable under the circumstances of this case and its representation of the Debtor therein.

20. MAC has also incurred and paid out-of-pocket expenses totaling \$12,625.25 during the Application Period. The items for which expense reimbursement are being sought are not included in MAC's overhead, and are not, therefore, a part of the hourly rates charged by MAC.

21. Most of the photocopying charges have been incurred in reproducing: (a) petition, schedules and statements prepared and filed in this case; (b) pleadings prepared, filed and served in this case; and (c) research materials. In each of the above-referenced instances (and other similar situations), copies were needed promptly at the time, and/or it was not otherwise feasible for MAC to make other photocopying arrangements. MAC charges 25¢ per page for photocopying.

22. MAC submits that the expenses which it has incurred and paid in rendering legal services to the Debtor during the Application Period are reasonable and necessary under the circumstances of this case and that the reimbursement to MAC for such expense is appropriate and should be allowed.

**VI. COMPLIANCE WITH SECTION 504 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 2016**

23. MAC has not entered into any arrangement or agreement with any person or entity with respect to the sharing of fees and expenses for which MAC is seeking compensation and reimbursement as set forth in this First Application, except as permitted by Bankruptcy Code section 504(b)(1).

**VII. CONCLUSION**

WHEREFORE, MAC respectfully requests that the Court enter an Order:

1. For the Period from March 7, 2012 through April 15, 2013 ("Application Period"), allowing MAC professional compensation in fees incurred in the amount of \$80,315.00 ("Total Professional Fees") and reimbursement of actual and necessary expenses in the amount of \$12,625.25 (Total Costs"), for a total of \$92,940.25 ("Total Interim Fees and Costs").

2. Determining that the Total Professional Fees charged by MAC to the Debtor during the Application Period are reasonable within the meaning of 11 U.S.C. § 330(a);

3. Determining that the Total Costs incurred by MAC during the First Application Period are actual and necessary within the meaning of 11 U.S.C. § 330(a);

4. Allowing Debtor to pay the approved Total Professional Fees to MAC; and

5. Granting such other and further relief as the Court deems just and appropriate.

Dated this 18th day of April, 2013.

MARQUIS AURBACH COFFING

By/s/ Shara Larson, Esq.

ZACHARIAH LARSON, ESQ.

Nevada Bar No. 7787

SHARA LARSON, ESQ.

Nevada Bar No. 7786

10001 Park Run Drive

Las Vegas, Nevada 89145

Attorneys for Debtor and Debtor-in-Possession

MARQUIS AURBACH COFFING

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Las Vegas, Nevada 89145

(702) 382-0711 FAX: (702) 382-5816

# Exhibit A

**MARQUIS AURBACH  
COFFING**

ATTORNEYS AT LAW

10001 PARK RUN DRIVE  
LAS VEGAS, NEVADA 89145  
Telephone 702-382-0711  
Fax 702-382-5816CBS I, LLC  
Attn: Jeff Susa - Manager  
3275 S. Jones Blvd. #105  
Las Vegas, NV 89146Invoice 267856  
April 17, 2013

ID: 12833-001 - ZL

Re: Chapter 11 Bankruptcy

For Services Rendered Through April 15, 2013

Previous Balance		10,000.00
Advanced Deposit Applied		-10,000.00
Balance Forward		0.00
Current Fees	80,315.00	
Current Disbursements	12,625.25	
Total Current Charges		92,940.25
<b>Total Due</b>		<b>92,940.25</b>

Trust Balance 15,000.00

## MARQUIS AURBACH COFFING P.C.

CBS I, LLC  
 Re: Chapter 11 Bankruptcy  
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Fee Recap by Task Code				
T10	LITIGATION	19.60	195.28	3,827.50
T11	MEETINGS OF CREDITORS	3.60	304.86	1,097.50
T12	PLAN AND DISCLOSURE	88.50	264.92	23,445.00
T13	RELIEF FROM STAY	14.10	322.70	4,550.00
T3	BUSINESS OPERATIONS	2.10	350.00	735.00
T4	CASE ADMINISTRATION	56.10	219.21	12,297.50
T5	CLAIMS ADMINISTRATION	59.70	305.03	18,210.00
T7	FEE/EMPLOYMENT	32.60	223.31	7,280.00
T9	FINANCING	35.80	247.84	8,872.50
		<b>312.10</b>		<b>80,315.00</b>

Fees				
Date	Atty	Description	Hours	Amount
<b>LITIGATION</b>				
07/03/12	SMS	Review email from opposing counsel with discovery requests.	0.90	157.50
07/09/12	THP	Review and analyze secured creditor U.S. Bank National Association's first set of requests for admissions, in preparation for objections.	0.30	60.00
07/09/12	THP	Review and analyze secured creditor U.S. Bank National Association's first set of requests for production of documents, in preparation for objections.	0.60	120.00
07/09/12	THP	Review and analyze secured creditor U.S. Bank National Association's first set of interrogatories, in preparation for objections.	0.30	60.00
07/09/12	THP	Review and analyze case law and federal rules of bankruptcy procedure in support of objections to secured creditor U.S. Bank National Association's first set of requests for admissions.	0.60	120.00
07/09/12	THP	Drafting objections to secured creditor U.S. Bank National Association's first set of requests for admissions.	0.90	180.00
07/09/12	SMS	Scan leases.	1.30	227.50
07/10/12	THP	Review and analyze case law and federal rules of bankruptcy procedure in support of objections to secured creditor U.S. Bank National Association's first set of interrogatories.	0.90	180.00
07/10/12	THP	Draft objections to secured creditor u.s. bank national association's first set of interrogatories.	2.10	420.00
07/10/12	THP	Perform legal research and review and analyze case law and federal rules of bankruptcy procedure in support of objections to secured creditor U.S. Bank National Association's first set of requests for production of documents.	2.60	520.00
07/10/12	THP	Draft objections to secured creditor U.S. Bank National Association's first	4.60	920.00

## MARQUIS AURBACH COFFING P.C.

CBS I, LLC

Re: Chapter 11 Bankruptcy

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Date	Atty	Description	Hours	Amount
		set of interrogatories.		
07/13/12	CS	Collate and bate-stamp various documents to be produced for production of documents.	1.50	262.50
02/13/13	TSH	Attend hearing regarding motion to lift stay, including review of briefings related to hearing in preparation to same.	3.00	600.00
		<b>T10</b>		<b>3,827.50</b>

## MEETINGS OF CREDITORS

06/11/12	SMS	Review meeting of creditors.	0.20	35.00
06/11/12	SMS	Review email from Clark Finnerman of US Trustee's office.	0.20	35.00
07/10/12	SMS	Prepare email re IDI meeting and meeting of creditors.	0.20	35.00
07/10/12	SMS	Review emails and respond.	0.20	35.00
08/09/12	ZL	Prepare for and attended meeting of creditors.	1.70	765.00
08/13/12	SMS	Review case notes from meeting of creditors.	0.50	87.50
08/14/12	SMS	.Prepare email to Dimitri Dalacas re additional documents requested by trustee.	0.20	35.00
08/16/12	SMS	Review 341 meeting minute entry.	0.20	35.00
08/16/12	SMS	Prepare email to Jim Palmer at U.S. Trustee's office.	0.20	35.00
		<b>T11</b>		<b>1,097.50</b>

## PLAN AND DISCLOSURE STATEMENT

06/25/12	SMS	Prepare and e-file amended certificate of service.	0.20	35.00
07/06/12	THP	Review and analyze case law regarding whether a plan need to comply with the conditions of a pre-petition contract (time equally split between files).	0.90	180.00
07/09/12	THP	Perform legal research regarding real estate mortgage investment conduits (time equally split between files).	0.80	160.00
07/11/12	THP	Office meeting with SLL regarding plan and disclosure statement.	0.30	60.00
07/26/12	THP	Prepare for and conduct telephone conference with co-counsel regarding executory contracts.	0.30	60.00
07/27/12	THP	Develop strategy regarding assumption of executory contracts, in preparation for plan and disclosure statement.	0.60	120.00
07/27/12	THP	Draft email to co-counsel regarding executory contracts as they pertain to plan and disclosure statement.	0.10	20.00
08/17/12	THP	Telephone conference with SLL regarding plan and disclosure statement.	0.30	60.00
08/23/12	CS	Draft disclosure statement, proposed plan, notice of hearing and certificate of service.	2.00	350.00
08/24/12	THP	Confer with SL to develop strategy regarding disclosure statement.	0.50	100.00
08/24/12	CS	Research claims register and forward to THP.	0.10	17.50
08/24/12	THP	Review and analyze appraisal report, profit and loss statements, loan	2.80	560.00

## MARQUIS AURBACH COFFING P.C.

CBS I, LLC  
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Date	Atty	Description	Hours	Amount
		documents, lease agreements, proofs of claims registry, executory contracts, and list of secured and unsecured creditors, in preparation for disclosure statement.		
08/24/12	THP	Review and analyze most recent monthly operating report and rent roll, in preparation for disclosure statement.	0.80	160.00
08/27/12	THP	Drafting of disclosure statement and exhibits in support thereof.	8.30	1,660.00
08/29/12	THP	Review and analyze client's comments and input regarding draft proposed plan and disclosure statement.	0.40	80.00
08/29/12	THP	Develop strategy regarding proposing potentially adjustable interest rates.	0.30	60.00
08/30/12	THP	Perform legal research regarding approval of an adjustable interest rate in a proposed plan.	1.70	340.00
08/30/12	THP	Draft summary of legal research regarding approval of an adjustable interest rate in a proposed plan.	0.30	60.00
08/31/12	THP	Revision of disclosure statement.	0.30	60.00
09/01/12	SLL	Telephone conference with client/special counsel re proposed plan of reorganization.	1.10	385.00
09/03/12	SLL	Prepare substantive revisions to proposed disclosure statement; proposed plan of reorganization.	6.70	2,345.00
09/04/12	SMS	Prepare amortization schedules .	2.50	437.50
09/04/12	SMS	Prepare additional amortization schedules.	2.50	437.50
09/04/12	SLL	Finalize disclosure statement and proposed plan of reorganization.	3.70	1,295.00
09/05/12	SMS	Review disclosure statement and discuss with Ms. Larson.	0.20	35.00
09/05/12	SMS	Prepare notice of hearing.	0.30	52.50
09/05/12	SMS	Review notice of hearing and certificate of service.	0.50	87.50
09/05/12	SMS	Finalize and e-file disclosure statement, plan of reorganization and notice of hearing.	0.50	87.50
09/06/12	SMS	E-file certificate of service.	0.20	35.00
10/10/12	SLL	Finalize stipulation to continue disclosure statement hearing and briefing deadlines; finalize order approving the same.	0.70	245.00
10/10/12	SMS	Teleconference with court clerk and prepare email.	0.20	35.00
10/10/12	SMS	Prepare stipulation and order continuing hearing.	0.80	140.00
10/10/12	SMS	Finalize stipulation and order; email to opposing counsel.	0.50	87.50
10/10/12	SMS	E-file stipulation and upload order.	0.20	35.00
10/10/12	SLL	Telephone conference with opposing attorney re ongoing settlement discussions between clients.	0.30	105.00
10/16/12	SMS	Review order approving stipulation to continue hearing.	0.20	35.00
10/16/12	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
10/16/12	SMS	Prepare notice of entry of order and e-file.	0.40	70.00
10/17/12	SMS	Review minute entry.	0.20	35.00
10/24/12	SMS	Prepare second stipulation and order.	0.80	140.00

## MARQUIS AURBACH COFFING P.C.

CBS I, LLC  
 Re: Chapter 11 Bankruptcy  
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Date	Atty	Description	Hours	Amount
10/29/12	SMS	Finalize and e-file stipulation.	0.30	52.50
10/29/12	SMS	Finalize and upload order approving stipulation.	0.30	52.50
10/29/12	SMS	Review order approving second stipulation.	0.20	35.00
10/29/12	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
10/29/12	SMS	Prepare notice of entry of order with certificate of service and e-file.	0.40	70.00
10/31/12	SMS	Review objection to disclosure statement.	0.20	35.00
10/31/12	SMS	Review request to take judicial notice.	0.20	35.00
10/31/12	SMS	Review minute entry.	0.20	35.00
11/01/12	SLL	Review objection to disclosure statement; telephone conference with client and special counsel re the same.	1.40	490.00
11/02/12	SLL	Begin preparation of reply to objection to disclosure statement; begin preparation of redline to disclosure statement and plan to reflect changes thereto.	2.30	805.00
11/05/12	CS	Receipt and review of multiple emails between counsel and client re disclosure statement. Review of minute order.	0.30	52.50
11/05/12	SLL	Finalize reply to objection to disclosure statement and redline changes to disclosure statement; email to client/special counsel to review amendments.	7.60	2,660.00
11/06/12	CS	Receipt and review of multiple emails between counsels regarding proposed plan.	0.20	35.00
11/06/12	SLL	Emails to client/special counsel to regarding proposed amendments to disclosure statement and plan.	0.50	175.00
11/07/12	CS	Receipt and review of multiple emails between counsel regarding changes to proposed plan.	0.20	35.00
11/07/12	SLL	Finalize reply to objection to disclosure statement and redline changes to disclosure statement after input from client; finalize redline amendments to plan of reorganization; finalize amended disclosure statement; finalize amended plan.	2.10	735.00
11/07/12	CS	Format and upload reply to objection to disclosure statement describing Chapter 11 plan of reorganization. Prepare courtesy copy to judge regarding same.	0.30	52.50
11/07/12	CS	Draft notice of filing of redlines to first amended [proposed Chapter 11 plan of reorganization.	0.20	35.00
11/07/12	CS	Draft notice of filing of redlines re first amended disclosure statement.	0.20	35.00
11/07/12	CS	Format and upload first amended disclosure statement, notice of filing of redlines of first amended disclosure statement, first amended [proposed] Chapter 11 plan and notice of redlines of first amended [proposed] Chapter 11 plan.	1.30	227.50
11/08/12	CS	Receipt of email from Dimitri regarding missing exhibit L to the first amended disclosure statement. Telephone conference with SLL regarding same.	0.20	35.00
11/08/12	CS	Draft errata to first amended disclosure statement describing Chapter 11 plan of reorganization.	0.20	35.00

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Date	Atty	Description	Hours	Amount
11/08/12	CS	Format and upload of errata to debtor's first amended disclosure statement describing Chapter 11 plan of reorganization.	0.20	35.00
11/08/12	CS	Draft certificate of service re first amended disclosure statement, redlined version, first amended plan, redlined version, and errata to first amended disclosure statement.	0.20	35.00
11/08/12	CS	Format and upload of certificate of service.	0.20	35.00
11/08/12	CS	Prepare mailing and courtesy copy to judge regarding first amended disclosure statement, redlined version, first amended plan, redlined version, errata to first amended disclosure statement and certificate of service.	2.50	437.50
11/13/12	SLL	Telephone conference with opposing attorney re remaining revisions to disclosure statement and plan; make revisions thereto and prepare for filing.	0.50	175.00
11/13/12	SLL	Meeting with ZL re court appearance on disclosure statement and preparation for hearing, strategy re timing of evidentiary hearing and strategy re objection to proof of claim.	0.50	175.00
11/14/12	CS	Format and upload of second amended disclosure statement and second amended plan or reorganization.	0.30	52.50
11/14/12	ZL	Prepare and attend hearing on disclosure statement.	2.40	1,080.00
11/14/12	ZL	Conference call with Hamid regarding disclosure statement.	0.30	135.00
11/14/12	ZL	Conference call with Jon Pearson regarding disclosure statement.	0.10	45.00
11/14/12	SMS	Review second amended plan.	0.20	35.00
11/14/12	SMS	Review second amended disclosure statement.	0.20	35.00
11/14/12	SMS	Review file and court notes.	0.20	35.00
11/14/12	SMS	Prepare and e-file certificate of service.	0.40	70.00
11/19/12	SMS	Review minute entry.	0.20	35.00
11/19/12	SMS	Review order approving stipulation.	0.20	35.00
11/27/12	SMS	Prepare draft of order.	0.40	70.00
11/28/12	ZL	Prepare for and attend continued hearing on disclosure statement.	2.20	990.00
12/03/12	SMS	Review minute entry.	0.20	35.00
12/05/12	SMS	Review transcript.	0.20	35.00
12/31/12	SMS	Review emails and prepare draft of confidential settlement statement.	0.50	87.50
01/07/13	SLL	Telephone conference with special counsel re settlement brief.	0.20	70.00
01/08/13	SMS	Review revised transcript.	0.30	52.50
01/09/13	SMS	Review notice of filing transcript.	0.20	35.00
01/17/13	SMS	Review minute entry.	0.20	35.00
01/23/13	ZL	Prepare and attend settlement conference before Judge Ross.	4.40	1,980.00
01/28/13	SMS	Prepare status report and e-file.	0.60	105.00
01/30/13	TSH	Prepare for, attend, and make arguments argue hearing regarding second amended disclosure and second amended plan related to objection to bank's proof of claim and resolution of same.	3.00	600.00
02/23/13	SMS	Prepare notice of expert witness and disclosures.	0.50	87.50

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Date	Atty	Description	Hours	Amount
03/11/13	SMS	Finalize notice of disclosure and scan and bate-stamp appraisal.	0.60	105.00
03/11/13	SMS	E-file notice of disclosure with appraisal.	0.80	140.00
03/19/13	SMS	Finalize stipulation and order continuing hearing and e-file.	0.50	87.50
03/20/13	SMS	Review order approving stipulation.	0.20	35.00
03/20/13	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
04/12/13	SMS	Prepare stipulation and order.	0.50	87.50
04/12/13	SMS	Efile stipulation and upload order.	0.30	52.50
04/15/13	SMS	Review order approving stipulation to continue hearing.	0.20	35.00
04/15/13	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
04/15/13	SMS	Review notice of entry of order and efile.	0.40	70.00
04/15/13	SMS	Prepare certificate of service and efile.	0.40	70.00
			<b>T12</b>	<b>23,445.00</b>

**RELIEF FROM STAY PROCEEDINGS**

01/10/13	SMS	Review motion to lift stay.	0.20	35.00
01/10/13	SMS	Review declaration.	0.20	35.00
01/10/13	SMS	Review notice of hearing.	0.20	35.00
01/10/13	SMS	Review certificate of service.	0.20	35.00
01/14/13	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
01/15/13	SMS	Review certificate of service.	0.20	35.00
01/22/13	SLL	Telephone conference with client and John Muije re motion for relief filed by City National Bank.	0.90	315.00
01/25/13	SLL	Legal research re garnishment statutes and requirements, employee status/definition, necessity for obtaining stay relief to institute garnishment proceedings and jurisdiction for state court law issues.	2.60	910.00
01/28/13	SLL	Preparation of opposition to motion for relief from stay filed by CNB.	8.40	2,940.00
01/30/13	SMS	Finalize and prepare certificate of service and e-file opposition.	0.50	87.50
01/31/13	SMS	Review opposition.	0.20	35.00
02/23/13	SMS	Review order.	0.30	52.50
			<b>T13</b>	<b>4,550.00</b>

**BUSINESS OPERATIONS**

06/12/12	SLL	Finalize motion re utilities and adequate assurance.	0.60	210.00
06/20/12	SLL	Telephone conference with client / general counsel re use of cash collateral.	0.30	105.00
10/17/12	SLL	Telephone conference with special counsel re new lease; voicemail to opposing attorney re the same.	0.30	105.00
10/18/12	SLL	Email to opposing attorney re lease and payment of TI's/commissions; telephone conference with special counsel re the same.	0.50	175.00

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Date	Atty	Description	Hours	Amount
02/26/13	SLL	Prepare and review multiple emails to/from opposing attorney re proposed TT's and commissions on new leases.	0.40	140.00
		<b>T3</b>		<b>735.00</b>

**CASE ADMINISTRATION**

06/07/12	SLL	Prepare and review multiple emails to/from general counsel re: first day motion; filing	0.20	70.00
06/07/12	SLL	Prepare and review multiple emails to/from client/general counsel re: draft petition	0.20	70.00
06/07/12	SLL	Prepare and review multiple emails to/from client/general counsel re: first day motions; case strategy	0.40	140.00
06/08/12	SLL	Prepare and review multiple emails to/from client/general counsel re:ongoing case strategy	0.20	70.00
06/11/12	SMS	Review request for notice.	0.20	35.00
06/11/12	SMS	Review certificate of service.	0.20	35.00
06/11/12	SMS	Review emails and respond.	0.20	35.00
06/11/12	SMS	Prepare letters to client with guidelines, monthly operating reports, etc.	1.50	262.50
06/11/12	SMS	Prepare notice of bankruptcy; e-file and serve.	0.50	87.50
06/11/12	SMS	Prepare amended corporate resolution and e-file.	0.30	52.50
06/11/12	SMS	Review request for notice.	0.20	35.00
06/11/12	SLL	Prepare and review multiple emails to/from client/general counsel re first day motions.	0.20	70.00
06/12/12	SMS	Prepare and review emails and respond.	0.40	70.00
06/12/12	SLL	Prepare and review multiple emails to/from client/general counsel re first day motions.	0.90	315.00
06/13/12	SLL	Prepare and review multiple emails to/from client/general counsel re first day motions.	0.20	70.00
06/15/12	SMS	Filing to file.	0.40	70.00
06/15/12	SMS	Review emails and respond.	0.20	35.00
06/20/12	SMS	Review emails regarding first day motions.	0.30	52.50
06/20/12	SMS	Filing to file and prepare files for court.	0.80	140.00
06/22/12	SMS	Filing to file and prepare file for court.	0.80	140.00
06/26/12	SMS	Review emails and respond.	0.40	70.00
06/26/12	SMS	Filing to file in preparation of court.	0.50	87.50
06/26/12	SMS	Review designation of local counsel.	0.20	35.00
06/26/12	SMS	Review verified petition.	0.20	35.00
06/27/12	SMS	Review amended verified petition.	0.20	35.00
06/27/12	SMS	Redact tax returns.	0.90	157.50
06/28/12	SMS	Filing to file and prepare files for court.	0.50	87.50

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Date	Atty	Description	Hours	Amount
06/29/12	SMS	Review order approving amended verified petition.	0.20	35.00
06/29/12	SMS	Review various emails.	0.40	70.00
06/29/12	SMS	Review various emails and respond.	0.50	87.50
07/02/12	SMS	Review order.	0.20	35.00
07/03/12	SMS	Review verified petition.	0.20	35.00
07/03/12	SMS	Review designation of local counsel.	0.20	35.00
07/03/12	SMS	Review verified petition.	0.20	35.00
07/03/12	SMS	Review designation of local counsel.	0.20	35.00
07/03/12	SMS	Filing to file.	0.40	70.00
07/03/12	SMS	Review various emails re cash collateral order.	0.50	87.50
07/06/12	SMS	Review order approving verified petition.	0.20	35.00
07/06/12	SMS	Review order approving verified petition.	0.20	35.00
07/09/12	SMS	Prepare mailing.	1.00	175.00
07/09/12	SMS	Filing to file.	0.50	87.50
07/10/12	SMS	Review email and respond.	0.20	35.00
07/11/12	ZL	Attend the initial debtor interview.	1.50	675.00
07/20/12	CS	Format and upload monthly operating report ending June 2012.	0.20	35.00
07/23/12	SMS	Review monthly operating report.	0.20	35.00
07/26/12	SMS	Review emails and respond.	0.20	35.00
08/01/12	SMS	Review statement of inability to establish unsecured creditors committee.	0.20	35.00
08/06/12	SMS	Filing to file and prepare files for court.	0.50	87.50
08/07/12	SMS	Prepare mailing.	1.00	175.00
08/07/12	SMS	Filing to file and prepare files for court.	0.50	87.50
08/08/12	SMS	Prepare file for court.	0.20	35.00
08/16/12	SMS	Review monthly operating report and e-file.	0.30	52.50
08/20/12	SMS	E-file amended monthly operating report for June.	0.40	70.00
08/28/12	SMS	Filing to file and prepare files for court.	0.50	87.50
08/29/12	SMS	Review emails and respond.	0.40	70.00
08/29/12	SMS	Teleconference with Jeff Susa re monthly operating reports.	0.20	35.00
09/05/12	SMS	Review emails regarding plan and disclosure statement.	0.30	52.50
09/05/12	SMS	Request hearing date.	0.20	35.00
09/06/12	SMS	Prepare copies and mailing.	1.50	262.50
09/11/12	SMS	Prepare files for court.	0.30	52.50
09/20/12	SMS	Review amended monthly operating report and e-file.	0.30	52.50
09/20/12	SMS	Review monthly operating report and e-file.	0.30	52.50
09/26/12	SMS	Prepare files for court.	0.30	52.50
10/11/12	SMS	Review emails and reply.	0.30	52.50
10/16/12	SMS	Review emails.	0.20	35.00

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Date	Atty	Description	Hours	Amount
10/17/12	SMS	Prepare files for court.	0.20	35.00
10/19/12	SLL	Review monthly operating report for filing.	0.50	175.00
10/22/12	SMS	Review monthly operating report and e-file.	0.30	52.50
10/23/12	SMS	Prepare files for court.	0.50	87.50
10/23/12	SMS	Review emails and respond.	0.30	52.50
10/29/12	SMS	Review emails.	0.20	35.00
10/29/12	SMS	Review emails and respond.	0.20	35.00
11/01/12	SMS	Review various emails.	1.00	175.00
11/15/12	CS	Sent email and received several responses regarding media calls and Bloomberg interest in debtor.	0.30	52.50
11/20/12	SMS	Prepare files for court.	0.50	87.50
11/20/12	SMS	Review monthly operating report and e-file.	0.30	52.50
11/20/12	SLL	Finalize monthly operating report for filing.	0.50	175.00
11/28/12	SMS	Review emails and respond.	0.20	35.00
12/03/12	SMS	Review emails.	0.50	87.50
12/10/12	SMS	Review and prepare emails and telemessage to Benji at Bankruptcy Court.	0.50	87.50
12/20/12	SMS	Review monthly operating report and e-file.	0.30	52.50
12/20/12	SMS	Prepare files for court.	0.30	52.50
12/30/12	SMS	Review email.	0.20	35.00
01/09/13	SMS	Review emails.	0.20	35.00
01/09/13	SLL	Review Yield Maintenance Premium legal research; review documents including note, proof of claim, and proposal of possible settlement terms; assess possible settlement brief arguments.	1.90	665.00
01/09/13	SLL	Finalize draft settlement conference brief; circulate to client and general counsel.	4.10	1,435.00
01/10/13	SMS	Review emails.	0.30	52.50
01/10/13	SMS	Review request for special notice.	0.20	35.00
01/10/13	SLL	Telephone conference with general counsel for client; discussion of settlement brief and revisions thereto. Prepare email to opposing attorney re settlement offer and settlement conference.	0.80	280.00
01/11/13	CS	Receipt of multiple emails concerning confidential settlement conference being approved for signature. Prepare delivery via runner and email of brief.	0.40	70.00
01/28/13	SLL	Finalize status report following settlement conference.	0.90	315.00
01/29/13	SMS	Prepare files for court.	0.40	70.00
01/29/13	SMS	Request telephonic appearance.	0.30	52.50
02/01/13	SMS	Follow up with court on telephonic request.	0.20	35.00
02/01/13	SMS	Prepare email.	0.20	35.00
02/01/13	SMS	Review minute entry.	0.20	35.00

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Date	Atty	Description	Hours	Amount
02/04/13	SMS	Review emails.	0.30	52.50
02/04/13	SMS	Telephone conference with court call setting up telephonic appearance.	0.40	70.00
02/05/13	CS	Multiple emails with ZL re confidential settlement brief.	0.20	35.00
02/05/13	SMS	Review emails.	0.40	70.00
02/06/13	SMS	Review omnibus reply.	0.20	35.00
02/06/13	SMS	Prepare email.	0.20	35.00
02/07/13	SMS	Review emails.	0.30	52.50
02/07/13	SMS	Review emails.	0.20	35.00
02/07/13	SMS	Review appraisal and email.	0.40	70.00
02/07/13	SMS	Review emails and respond.	0.40	70.00
02/08/13	TSH	Follow up regarding objection to US Bank claim, handling of same, and outlook to ensure client's protections.	0.10	20.00
02/08/13	SMS	Review emails.	0.30	52.50
02/08/13	SMS	Review emails and respond.	0.20	35.00
02/11/13	SMS	Prepare files for court.	0.40	70.00
02/13/13	SMS	Telephone conference with court and prepare email.	0.30	52.50
02/20/13	SMS	Review monthly operating report and e-file.	0.30	52.50
02/20/13	SMS	Review emails and respond.	0.30	52.50
02/20/13	SMS	Prepare mailing and courtesy copy.	0.80	140.00
02/21/13	SMS	Prepare files for court.	0.50	87.50
02/21/13	SMS	Review appraisal.	0.30	52.50
02/23/13	SMS	Prepare email.	0.20	35.00
02/25/13	SMS	Review emails.	0.30	52.50
02/27/13	SMS	Review emails.	0.40	70.00
02/28/13	SMS	Review emails.	0.20	35.00
03/04/13	SMS	Review emails.	0.30	52.50
03/04/13	SMS	Prepare copies and mailing.	0.50	87.50
03/05/13	SMS	Prepare files for court.	0.90	157.50
03/06/13	SMS	Review emails and respond.	0.30	52.50
03/07/13	SLL	Prepare and review multiple emails to/from opposing attorney re scheduling of claims objection dates.	0.40	140.00
03/08/13	CS	Receipt and response to multiple emails re stipulation to continue objection to claims hearing and evidentiary hearing.	0.20	35.00
03/11/13	SMS	Review emails.	0.60	105.00
03/18/13	SMS	Filing to file and prepare files for court.	0.60	105.00
03/20/13	SMS	Review email.	0.20	35.00
03/20/13	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
03/21/13	SLL	Telephone conference with general counsel re claims objections, plan	0.40	140.00

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Date	Atty	Description	Hours	Amount
		terms and possible settlement.		
03/27/13	SMS	Prepare files for court.	0.50	87.50
04/12/13	SMS	Email Benji at Bankruptcy Court uploaded order.	0.20	35.00
		<b>T4</b>		<b>12,297.50</b>

**CLAIMS ADMINISTRATION AND OBJECTIONS**

07/12/12	SMS	Review proof of claim of J&J Services.	0.20	35.00
10/05/12	SLL	Telephone conference with unsecured creditor regarding cursory overview of proof of claim form and how to file with the court.	0.40	140.00
10/10/12	SMS	Review proof of claim of Bailey Kennedy.	0.20	35.00
10/10/12	SMS	Review proof of claim of CW Capital.	0.40	70.00
10/10/12	SMS	Review transfer of claim.	0.20	35.00
10/11/12	SMS	Review proof of claim of Lawyers Mechanical.	0.20	35.00
10/11/12	SMS	Review proof of claim of Nevada Illumination.	0.20	35.00
10/12/12	SMS	Review proof of claim of TriSignal Intergration.	0.20	35.00
10/16/12	SMS	Review faxed proof of claim of Tri-Signal Intergration.	0.20	35.00
11/13/12	DAC	Begin research regarding objection to claim based upon yield maintenance premium in loan agreement.	2.20	880.00
11/14/12	DAC	Continue research regarding objection to claim based upon yield maintenance premium in loan agreement.	4.20	1,680.00
11/15/12	KFG	Additional legal research of cases related to 506; scan and save to file.	0.30	52.50
11/15/12	THP	Review and analyze note documents in preparation for legal research regarding yield maintenance premiums.	0.60	120.00
11/15/12	THP	Confer with SLL to develop strategy regarding legal research regarding yield maintenance premiums.	0.80	160.00
11/15/12	THP	Begin legal research regarding yield maintenance premiums.	1.40	280.00
11/15/12	DAC	Continue research regarding objection to claim based upon yield maintenance premium in loan agreement.	4.00	1,600.00
11/21/12	THP	Continue legal research regarding yield maintenance premiums.	3.10	620.00
11/26/12	THP	Confer with SL regarding legal research on yield maintenance premiums.	0.20	40.00
11/26/12	DAC	Research regarding objection to claim filed by Wachovia.	2.20	880.00
11/28/12	DAC	Research regarding objection to yield maintenance premiums.	2.50	1,000.00
12/10/12	THP	Perform legal research regarding legal definition and enforcement of contractual yield maintenance premiums/formulas and default penalties, in preparation for legal memorandum.	3.20	640.00
12/11/12	THP	Perform legal research regarding reasonableness of yield maintenance premiums / formulas, in preparation for legal memorandum.	2.40	480.00
12/12/12	THP	Draft and revision of legal memorandum regarding reasonableness and enforcement of yield maintenance premiums / formulas and default penalties, in preparation for objection to bank's proof of claim.	2.70	540.00

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Date	Atty	Description	Hours	Amount
12/12/12	DAC	Draft of claim objection; draft emails regarding calculation of yield maintenance provision.	3.50	1,400.00
01/10/13	THP	Review/analyze and draft emails (x 3) from/to SL regarding yield maintenance premium legal research.	0.20	40.00
02/04/13	DAC	Review and respond to emails regarding finalizing claim objection.	0.40	160.00
02/07/13	DAC	Draft amendments to claim objection; review and respond to emails regarding same; review settlement judge's conclusions regarding same.	1.20	480.00
02/08/13	SLL	Telephone conference with general counsel re claim objections.	0.60	210.00
02/14/13	SMS	Prepare objection to proof of claim of Tri-Signal Integration, notice of hearing and certificate of service.	1.50	262.50
02/20/13	SLL	Finalize objection to proof of claim filed by Tri-Signal; review and finalize exhibits.	0.80	280.00
02/22/13	SLL	Continue preparation of draft objection to proof of claim of US Bank; begin draft of declaration of Susa in support thereof.	4.80	1,680.00
02/24/13	SLL	Continue preparation of draft objection to proof of claim of US Bank; declaration of Susa in support thereof.	2.30	805.00
02/25/13	SLL	Continue preparation of draft objection to proof of claim of US Bank; forward to client for review.	5.40	1,890.00
02/27/13	SMS	Finalize objection to proof of claim of Tri-Signal, notice of hearing and certificate of service.	0.40	70.00
02/27/13	SMS	Review requested changes to objection; revise objection to proof of claim of U.S. Bank; prepare notice of hearing and certificate of service.	1.10	192.50
02/27/13	SMS	E-file objections to proof of claims, notice of hearing and certificate of service; prepare mailing.	0.60	105.00
02/27/13	SLL	Finalize draft objection to proof of claim of US Bank; declaration of Susa.	1.30	455.00
02/28/13	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
02/28/13	SMS	E-file declaration of Jeff Susa.	0.20	35.00
02/28/13	SMS	Prepare and e-file certificate of service and prepare mailing.	0.30	52.50
03/07/13	CS	Receipt and response to multiple emails from court re vacating objection to claims hearing date of March 27, 2013 (X5).	0.50	87.50
03/11/13	SMS	Review minute entry.	0.20	35.00
03/11/13	SMS	Review minute entry.	0.20	35.00
03/11/13	SMS	Finalize application to employ appraiser and declaration.	0.30	52.50
03/11/13	SLL	Preparation of stipulation to continue hearing and order approving the same.	0.50	175.00
03/11/13	SLL	Prepare and review multiple emails to/from general counsel and opposing attorney re scheduling claims objection hearing.	0.20	70.00
03/13/13	SMS	Prepare amended notice of hearing and e-file.	0.30	52.50
03/13/13	SMS	Prepare amended notice of hearing and e-file.	0.30	52.50
03/14/13	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
04/15/13	SMS	Review hearing scheduled/rescheduled.	0.20	35.00

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Date	Atty	Description	Hours	Amount
			<b>T5</b>	<b>18,210.00</b>
<b>FEE/EMPLOYMENT APPLICANTS &amp; OBJECTIONS</b>				
06/11/12	CS	Drafted application to employ Marquis Aurbach Coffing as attorney of record; declaration of Shara Larson; notice of hearing; and certificate of service.	1.50	262.50
06/11/12	CS	Draft order approving application for employment of Marquis Aurbach Coffing.	0.50	87.50
06/11/12	CS	Draft application to employ Flangas McMillan Law offices as special counsel for debtor, declaration of Jeff Susa, notice of hearing and certificate of service.	1.50	262.50
06/11/12	CS	Draft order approving application to employ Flangas McMillan Law offices as special counsel for debtor.	0.50	87.50
06/11/12	SLL	Finalize application to employ MAC and supporting declaration.	0.60	210.00
06/11/12	SLL	Finalize application to employ Flangas McMillan and supporting declaration.	0.60	210.00
06/12/12	SMS	Review employment application of special counsel and declaration.	0.30	52.50
06/12/12	SMS	Review employment application of MAC and declaration.	0.30	52.50
06/18/12	SMS	Finalize application to employ MAC and declaration; prepare notice of hearing and e-file.	0.80	140.00
06/18/12	SMS	Finalize application to employ special counsel and declaration; prepare notice of hearing and e-file.	0.80	140.00
06/19/12	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
06/20/12	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
06/21/12	SMS	Prepare certificate of service and e-file.	0.30	52.50
06/21/12	SMS	Prepare certificate of service and e-file.	0.30	52.50
07/24/12	THP	Plan and prepare for court hearing regarding application to employ MAC and application to employ special counsel for debtor.	0.70	140.00
07/25/12	THP	Appear for and attend court hearing regarding application to employ MAC and application to employ special counsel for debtor.	2.90	580.00
07/25/12	THP	Draft summary regarding court hearing regarding application to employ MAC and application to employ special counsel for debtor.	0.20	40.00
07/25/12	THP	Review proposed order regarding application to employ MAC as counsel for debtor, in preparation for signature.	0.30	60.00
07/25/12	THP	Review proposed order regarding application to employ special counsel for debtor, in preparation for signature.	0.30	60.00
07/25/12	THP	Review and draft emails with/to co-counsel regarding upcoming telephonic conference.	0.30	60.00
07/26/12	THP	Attend strategic planning meeting to fulfill client's goals and objectives in the most economical manner possible.	0.30	60.00
07/26/12	CS	Made revisions to order approving employment of Flangas McMillan and order approving employment of Marquis Aurbach Coffing. Forward to	0.50	87.50

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Date	Atty	Description	Hours	Amount
		Tara for final review.		
08/01/12	SMS	Prepare order approving special counsel.	0.40	70.00
08/01/12	SMS	Prepare order approving MAC.	0.40	70.00
08/06/12	SMS	Review order employing MAC.	0.20	35.00
08/06/12	SMS	Review order employing special counsel.	0.20	35.00
08/07/12	SMS	Prepare notice of entry of order.	0.40	70.00
08/07/12	SMS	Prepare notice of entry of order.	0.40	70.00
08/07/12	SMS	Review certificate of service.	0.40	70.00
08/07/12	SMS	Prepare certificate of service.	0.40	70.00
02/12/13	SMS	Prepare application to employ FamCo Advisory, declaration, and order shortening time documents.	1.50	262.50
02/14/13	SLL	Finalize application to employ Kenneth Funsten, supporting declaration and order shortening time documents.	2.30	805.00
02/20/13	SMS	Prepare and e-file application to employ expert witness Funsten.	0.50	87.50
02/20/13	CS	Sent faxes of order shortening time re employment of Funsten to special notices counsel. (Dalacas, Olsen, Kennedy, Pearson, and Nassiri, Owens & Rafatjoo).	0.50	87.50
02/20/13	SMS	Review order shortening time.	0.20	35.00
02/20/13	SMS	Prepare notice of hearing and e-file.	0.30	52.50
02/20/13	SMS	Prepare service by fax, email and overnight mail.	0.90	157.50
02/21/13	SMS	Prepare certificate of service and e-file.	0.50	87.50
02/23/13	SMS	Prepare application to employ Charles Jack, appraiser.	1.50	262.50
02/25/13	DAC	Review and respond to emails regarding application to employ FamCo; telephone conference regarding same; prepare for and attend hearing regarding same; review and amend order approving application.	2.40	960.00
02/25/13	SMS	Prepare order approving expert witness.	0.60	105.00
03/04/13	SMS	Review order approving employment of expert witness.	0.20	35.00
03/04/13	SMS	Prepare notice of entry of order.	0.30	52.50
03/04/13	SMS	Prepare certificate of service.	0.30	52.50
03/06/13	SLL	Prepare and review multiple emails to/from general counsel re employment of experts; claims objections.	0.80	280.00
03/07/13	CS	Receipt of two emails re execution of documents for application to employ Charles Jack.	0.20	35.00
03/08/13	CS	Telephone call with Charles Jack re signing declaration re employment application.	0.10	17.50
03/08/13	SLL	Prepare and review multiple emails to/from client and general counsel re retention of experts.	0.40	140.00
03/11/13	SLL	Review application and declaration to employ appraiser	0.50	175.00
03/12/13	SMS	Prepare notice of hearing.	0.30	52.50
03/12/13	SMS	E-file application to employ appraiser, declaration, and notice of hearing.	0.30	52.50

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03/12/13	SMS	Prepare mailing.	0.80	140.00
03/12/13	SMS	Prepare and e-file certificate of service.	0.30	52.50
03/14/13	SMS	Review hearing scheduled/rescheduled.	0.20	35.00
		<b>T7</b>		<b>7,280.00</b>

**FINANCING**

06/11/12	CS	Prepare motion for use of cash collateral, declaration of Jeff Susa, notice of hearing and order for interim cash collateral use for finalizing by Shara/Susan.	0.50	87.50
06/11/12	CS	Prepare motion for continued use of utilities, declaration of Jeff Susa, notice of hearing, and order for interim cash collateral use for finalizing by Shara/Susan.	0.50	87.50
06/12/12	SMS	Prepare motion for use of cash collateral.	1.50	262.50
06/12/12	SMS	Prepare motion for utilities.	1.30	227.50
06/12/12	SMS	Prepare declaration of Jeff Susa in support of cash collateral motion.	0.70	122.50
06/12/12	SMS	Prepare declaration of Jeff Susa in support of utilities motion.	0.40	70.00
06/12/12	SLL	Initial review of cash collateral motion; contact client re proposed budget.	0.80	280.00
06/13/12	SLL	Telephone conference with client re budget and cash collateral order.	0.30	105.00
06/14/12	SMS	Revise motion for use of cash collateral.	0.80	140.00
06/14/12	SMS	Revise motion for utilities.	0.80	140.00
06/14/12	SLL	Prepare and review multiple emails to/from client/general counsel re first day motions, including cash collateral.	0.40	140.00
06/18/12	SMS	Finalize motion for utilities and declaration.	0.60	105.00
06/18/12	SMS	Prepare exparte motion for order shortening time.	0.40	70.00
06/18/12	SMS	Prepare attorney information sheet.	0.20	35.00
06/18/12	SMS	Prepare order shortening time.	0.20	35.00
06/18/12	SMS	Prepare attorney information sheet.	0.20	35.00
06/18/12	SMS	Prepare order shortening time.	0.20	35.00
06/18/12	SMS	Prepare motion for order shortening time.	0.40	70.00
06/18/12	SLL	Prepare and review multiple emails to/from client and general counsel re budget and cash collateral motion.	0.60	210.00
06/19/12	SLL	Finalize motion for interim use of cash collateral.	0.70	245.00
06/20/12	SMS	Finalize and e-file first day motions, declarations, ex parte motions for order shortening time, attorney information sheets and orders shortening time.	1.50	262.50
06/21/12	SMS	Prepare notice of hearing and e-file.	0.40	70.00
06/21/12	SMS	Prepare notice of hearing and e-file.	0.40	70.00
06/21/12	SMS	Review order shortening time.	0.20	35.00
06/21/12	SMS	Review order shortening time.	0.20	35.00

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Date	Atty	Description	Hours	Amount
06/21/12	SMS	Prepare certificate of service and e-file.	0.30	52.50
06/21/12	SMS	Prepare certificate of service and e-file.	0.30	52.50
06/25/12	SMS	Prepare and e-file amended certificate of service.	0.20	35.00
06/26/12	ZL	Review opposition to motion for cash collateral.	0.20	90.00
06/26/12	SMS	Review opposition to motion for cash collateral.	0.20	35.00
06/26/12	SMS	Review certificate of service.	0.20	35.00
06/26/12	SMS	Finalize and e-file reply to opposition.	0.40	70.00
06/26/12	SMS	Prepare certificate of service and e-file.	0.30	52.50
06/26/12	SLL	Review opposition to cash collateral filed by bank.	0.50	175.00
06/26/12	SLL	Preparation of reply to opposition to use of cash collateral; legal research re equity cushion as adequate protection.	3.20	1,120.00
06/27/12	ZL	Prepare and attend for motion for cash collateral.	1.30	585.00
06/27/12	ZL	Prepare and attend for motion for utilities.	1.30	585.00
06/28/12	SLL	Finalize interim order re use of cash collateral; prepare revision to same at request of counsel.	0.40	140.00
07/03/12	SMS	Prepare notice of entry of order and e-file.	0.40	70.00
07/03/12	SMS	Gather documents and prepare email to opposing counsel.	0.60	105.00
07/03/12	SMS	Finalize and upload interim order re cash collateral.	0.30	52.50
07/05/12	SMS	Prepare draft responses to discovery requests.	2.50	437.50
07/05/12	SMS	Prepare email to clients.	0.30	52.50
07/09/12	SMS	Review order.	0.20	35.00
07/09/12	SMS	Prepare notice of entry order.	0.40	70.00
07/10/12	SLL	Preparation of initial proposed stipulation for use of cash collateral.	0.90	315.00
07/11/12	SLL	Telephone conference with client re cash collateral stipulation.	0.60	210.00
07/12/12	SMS	Prepare revised budget.	0.90	157.50
07/13/12	SLL	Revisions to proposed cash collateral stipulation; telephone conference with client re the same; telephone conference with opposing attorney re the same; prepare and review multiple emails to/from client and opposing attorney re proposed changes thereto.	1.70	595.00
07/16/12	SMS	Review stipulation to extend.	0.20	35.00
07/17/12	SMS	Review order approving stipulation to extend.	0.20	35.00
07/18/12	CS	Preparation of amended order approving stipulation authorizing use of cash collateral.	0.20	35.00
07/18/12	CS	Format and upload of amended order approving stipulation authorizing use of cash collateral. Sent email to counsel regarding amended order.	0.20	35.00
07/23/12	CS	Draft notice of entry of order re amended order approving stipulation authorizing use of cash collateral.	0.20	35.00
07/23/12	CS	Format and upload of notice of entry of order with certificate of service re amended order approving stipulation authorizing use of cash collateral.	0.20	35.00

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Date	Atty	Description	Hours	Amount
07/23/12	SMS	Review amended order approving stipulation for use of cash collateral.	0.20	35.00
07/24/12	SMS	Review notice of entry of order.	0.20	35.00
08/24/12	SMS	Review financials and forward to U.S. Bank's counsel.	0.80	140.00
01/28/13	SMS	Prepare stipulation to extend time.	0.50	87.50
01/28/13	SMS	Prepare order approving stipulation to extend time.	0.40	70.00
02/04/13	SLL	Revise proposed cash collateral stipulation and order; email opposing attorney re the same.	0.40	140.00
03/21/13	SMS	Prepare notice of entry of order and e-file.	0.30	52.50
			<b>T9</b>	<b>8,872.50</b>
			<b>Total Fees</b>	<b>312.10</b>
				<b>80,315.00</b>

Fee Recap				
		Hours	Rate/Hour	Amount
DAVID A. COLVIN	DIRECTOR	22.60	400.00	9,040.00
SHARA L. LARSON	ASSOCIATE	85.40	350.00	29,890.00
TYE S. HANSEEN	ASSOCIATE	6.10	200.00	1,220.00
TARA H. POPOVA	ASSOCIATE	51.20	200.00	10,240.00
SUSAN M. STANTON	PARALEGAL	112.10	175.00	19,617.50
CAREY SHURTLIFF	PARALEGAL	19.00	175.00	3,325.00
KARNA F. GALLEGOS	PARALEGAL	0.30	175.00	52.50
ZACHARIAH LARSON	OF COUNSEL	15.40	450.00	6,930.00
<b>Totals</b>		<b>312.10</b>		<b>80,315.00</b>

Disbursements			
Date	Task	Description	Amount
02/06/13		Check Issued; Conference call 01/22/2013; Save on Conferences	13.39
02/28/13		Parking Fee; 02/25/2013 hearing	2.00
03/06/13		Check Issued; Conference call from 02/08/2013; Save on Conferences	16.08
03/12/13		Check Issued; Telephonic court appearance on 02/22/2013; Court Call	58.00
		Copies	6,782.75
		Scanning Charges	359.55
		Postage	621.25
		Messenger Service	98.00
		Westlaw Research	4,660.93
		Pacer; Online Records Review	1.10
06/28/12		Wiznet; Online Filing Fees	3.50
07/13/12		Long Distance Expense	0.70
03/29/13		Data Production Disks	8.00

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Date	Task	Description	Amount
		<b>Total Disbursements</b>	<b>12,625.25</b>
		<b>Total Fees and Disbursements</b>	<b>92,940.25</b>
		<b>Total Current Charges</b>	<b>92,940.25</b>